

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

3 Robert M. Charles, Jr., NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024

4 Attorneys for USACM Liquidating Trust

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6 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

7 In re:

8 USA Commercial Mortgage Company,
9 USA Capital Realty Advisors, LLC,¹
10 USA Capital Diversified Trust Deed Fund,
LLC,
11 USA Capital First Trust Deed Fund, LLC,²
12 USA Securities, LLC,³

13 Debtors.

14 **Affects:**

- 15 All Debtors
 USA Commercial Mortgage Company
16 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
17 USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR²
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Stipulation To Extend Deadline To
File Response To Sixth Omnibus
Objection of USACM Liquidating
Trust's to Proofs of Claim Based in
Whole or In Part Upon Investment in
the Oak Shores II Loan as to Proof Of
Claim Of Donald H. Pinsker And
Continue Hearing (as to Donald H.
Pinsker only)**

Date of Hearing: May 9, 2011
Time of Hearing: 2:00 p.m.

New Date of Hearing: June 14, 2011
Time of Hearing: 10:30 a.m.

USACM Liquidating Trust (the "USACM Trust") and Donald H. Pinsker, ("Mr. Pinsker") by and through their undersigned counsel stipulate:

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1. The USACM Trust filed its Sixth Omnibus Objection of USACM Trust To Proofs of Claim Based In Whole Or In Part Upon Investment in the Oak Shores II Loan [DE 8309] which included an objection to Proof of Claim No. 10725-02423 filed by Mr. Pinsker (the “Oak Shores Objection”).

2. The Oak Shores Objection is scheduled for hearing before this Court on May 9, 2011 at 2:00 p.m.

3. To allow time for Mr. Pinsker to review his records, Mr. Pinsker requested that the deadline to file a response to the Oak Shores Objection be extended and that the hearing on the Oak Shores Objection be continued as to Mr. Pinsker only.

4. Therefore it is stipulated and agreed:

- The hearing scheduled for May 9, 2011 at 2:00 p.m. on the Oak Shores Objection to Mr. Pinsker's claim be continued to June 14, 2011 at 10:30 a.m. The hearing will not be continued as to any of the other claimants.
 - The deadline for Mr. Pinsker to file a response to the Oak Shores Objection be extended to June 7, 2011.

5. The parties submit a stipulated order for the Court's convenience.

DATED: May 6, 2011.

LEWIS AND ROCA LLP

By: /s/ John Hinderaker (#018024)

Robert M. Charles, Jr. NV 6593

John Hinderaker, AZ 018024 *Pro Hac Vice*

Counsel for USACM Liquidating Trust

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By: s/ Donald H. Pinsker

Donald H. Pinsker

8650 W. Verde Way

Las Vegas NV 89149-1365